



Simone Moser

Education

- Certification 2015 Swiss certified tax expert, EXPERTSuisse
- Certification 2009 MA HSG in Law and Economics, University of St. Gallen
- Certification 2008 MA HSG in Marketing, Services and Communication Management, University of St. Gallen

Experience

- Since 1 August 2018 Founding Partner at xplena AG
- 2011 - 2018 Senior Manager at PWC in Zürich, Private Wealth and Entrepreneurs Team
- 2009 - 2010 Legal Assistant at midsize lawfirm in Zug
- 2007 - 2009 Tax Assistant at PwC in Zürich, Private Wealth and Entrepreneurs Team

Simone Moser
+41 79 743 17 05
simone.moser@xplena.com

Areas of experience

- Advising of individuals and legal entities on national and international tax and legal aspects
- Private clients with complex wealth structures, family offices and entrepreneurs as well as their privately held companies: National and international tax planning, analysis and set up of trust and wealth structures, succession and estate planning, restructuring,
- Private clients and executives: Tax, social security and immigration law aspects, preparation of tax returns and review of tax assessments

Teaching activities

- Since 2018 EXPERTSuisse, Preparation and presentation module "networked thinking" for future tax experts